NAME OF THE ISSUER: SHYAM DHANI INDUSTRIES LIMITED

Sr. No	Particulars	Remarks
1	**Type of Offer (IPO/FPO)**	Initial Public Offer (IPO) on SME Platform
2	**Offer size (Rs Crore)**	Rs. 38.49 Cr.
3	**Grade of offer along with name of the rating agency**	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.
4	**Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.**	Offer was oversubscribed by 988.29 times (after technical rejections and excluding anchor investo portion)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)**	
	a) allotment in the issue	47.36%
	b) at the end of the 1st Quarter immediately after the Listing of the Issue	10.39%
	c) at the end of 1st FY*	10.39%
	d) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	e) at the end of 3rd FY***	Will be updated at the end of 3rd FY
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	*(Amount in Lakhs)*

Parameters	1st FY*	2nd FY**	3rd FY***
Income from operations	14,577.23	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Net Profit for the period	853.70		
Paid-up equity share capital	2,065.60		
Reserves excluding revaluation reserves	4,795.75		

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY*	Frequently Traded
	b) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	c) at the end of 3rd FY***	Will be updated at the end of 3rd FY
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations &Disclosure Requirements), 2015)**	
	a) at the end of 1st FY*	NA
	b) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	c) at the end of 3rd FY***	Will be updated at the end of 3rd FY
9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**	
	a) as disclosed in the Offer Documents	NA
	b) Actual Implementation	NA
	c) Reason for delay in Implementation, if any	NA
10	**Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)**	
	a) as disclosed in the Offer Documents	

Sr. no	Particulars	Amount In Lakhs
1	Funding the incremental working capital requirements of our company	1,326.00
2	Repayment/Pre-payment, in full or in part, of certain outstanding borrowings availed by our company.	1,000.00
3	Brand Creation and Marketing Expenses	635.63
4	Capital Expenditure towards the purchase of new additional machineries to be installed at the existing manufacturing unit	163.06
5	Purchase and installation of Solar Rooftop Plant at the existing manufacturing unit	64.90
6	General Corporate Purposes	257.32
	Total	**3,446.91**

	b) Actual Utilization	The issuer has informed the exchange vide its filling for the period ended on 30.09.2026 Under Regulation 32 of SEBI (LODR), 2015 that Issuer has utilized Rs. 3,061.18 Lakhs from the issue proceeds in accordance with stated objects of the issue as disclosed in offer document and the balance amount of Rs. 385.73 Lakhs is yet to be utilized.



Sr. No	Particulars	Remarks
	c) Reason for deviation, if any	NA
11	**Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).**	NA
12	**Price Related Data**	
	Issue Price (Rs.)	Rs. 70/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue***		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (durin the FY)
Market Price	139.65	81.80	52.20	48.00	103.25	47.00	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): **NIFTY 50**	25,938.85	25,418.90	22,836.95	22,331.40	26,373.20	21,743.65						
Sectorial Index (mention the index that has been considered and reasons for considering the same): **NIFTY FMCG**	55,033.15	50,523.90	46,427.20	45,538.65	58,485.05	45,436.00						

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	5.41	5.20	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Issuer (Diluted)	5.41	5.20		
	Peer Group:				
	Madhusudan Masala Limited	8.49	11.16		
	NHC Foods Limited	0.31	0.10		
P/E (On EPS)	Issuer (Basic)	16.97	12.32		
	Issuer (Diluted)	16.97	12.32		
	Peer Group:				
	Madhusudan Masala Limited	13.56	12.33		
	NHC Foods Limited	3.06	7.10		
RoNW (%)	Issuer	34.07%	12.44%		
	Peer Group:				
	Madhusudan Masala Limited	12.77%	13.73%		
	NHC Foods Limited	8.09%	6.34%		
NAV per Share	Issuer:	18.70	33.22		
	Peer Group:				
	Madhusudan Masala Limited	63.10	77.22		
	NHC Foods Limited	1.39	1.46		
14	**Any other material information**	NA			

Notes: *Since the shares of company were listed on December 30, 2025.*

** We are considering March 31, 2026, as the 1st Financial Year.*
*** March 31, 2027, is considered as the 2nd Financial Year.*
**** March 31, 2028, is considered as the 3rd Financial Year.*
** Closing Price date considered March 31, 2026 for calculating the P/E ratio is taken from the NSE Emerge Website.*
**If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*
** Closing Price date considered March 31, 2026, for calculating the P/E ratio is taken from the NSE Emerge Website.*
**If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*

HOLANI CONSULTANTS PVT. LTD. JAIPUR

Date: November 19, 2026